

FREQUENTLY ASKED QUESTIONS

WHAT HAPPENS TO MY SHARES?

All shares will be transferred automatically to Intesa Sanpaolo Holding International S.A. (ISPHI) by operation of law. In the case of the squeeze-out of shares, it is not necessary for a minority shareholder to actively deal how to sell the shares of VÚB, a.s. to ISPHI.

WHEN WILL THE SHARES BE TRANSFERRED?

The transfer of shares will take place 30 days after the registration of the decision of the General Meeting on the exercise of the squeeze-out right in the Commercial Register. The exact date will be published without delay.

WHEN WILL THE PRICE BE PAID?

The consideration for the shares will be paid within three (3) days from the date of transfer of VUB, a.s. shares from minority shareholders to ISPHI. We expect that the payment of consideration should be made by mid-June 2021.

HOW WILL THE CONSIDERATION FOR THE SHARES BE PAID?

On behalf of ISPHI the bank delivered to all shareholders a notice of the squeeze-out of their shares together with instructions for the payment of consideration.

The primary method of payment will be a wire transfer. If you provide your bank account information using the form you received together with the instructions for payment of consideration, the bank will transfer the consideration directly to your account.

If a bank account is not available, the consideration will be sent to the recipient by postal payment service with a withdrawal period of 30 days after delivery. The limit for one payment via postal payment service is EUR 15,000. However, this method of payment will be possible only for shareholders with a registered office or residence in the Slovak Republic, to whom an amount of less than EUR 15,000 is to be paid.

We strongly encourage you to provide your bank account information, in order to obtain your payment as quickly as possible.

WHAT SHOULD I DO?

To receive your consideration without delay, please proceed as follows:

- ✓ **Print a one-page document called „Account Number Notification“**
- ✓ Sign the form and verify your signature with the notary **on the opposite side of the form**
- ✓ Send the form by post to:
Všeobecná úverová banka, a.s.
P.O.Box 87
Ul. 29. augusta 3
058 01 Poprad
Slovak Republic

The Shareholder's signature provided in **the Account Number Notification shall be notarized** (certified) (by a notary public or the Registry of Births, Deaths and Marriages of the Slovak or Czech Republic). Should the **Shareholder's signature** be **officially legalized outside the territory of the Slovak or Czech Republic, they have to be super-legalized or certified with an "Apostille"** in accordance with the Hague Convention on Legalization of Foreign Public Documents dated October 5, 1961. The VÚB employees can also verify the identity and signatures free of charge, against the presented identity document (identity card, passport). **Legal entities** shall be obliged to present an extract from the Slovak Companies register, not older than three months. **Foreign legal entities** shall be obliged to present an extract from the relevant register confirming the existence of the legal entity and the manner of representing the entity, not older than three months. **Written instruments or documents** in other than the Slovak or Czech language **shall be presented along with their official translation into the Slovak language**. Official translation of the Notification is not required, if it is submitted in English language based on the form attached hereto.